



SAFE HARBOR FINANCIAL, INC.

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IF YOU ARE INTERESTED IN FINDING OUT MORE ABOUT THE PRODUCTS WE OFFER JUST COMPLETE THIS PAGE AND EITHER PRINT AND FAX/MAIL IT BACK OR CLICK ABOVE TO SUBMIT VIA EMAIL.

NAME: _____ PHONE: _____

ADDRESS: _____

FAX: _____ E-MAIL: _____

PRIMARY MARKETS: _____

BREAKDOWN OF YOUR INSURANCE SALES:

_____ % SPDA/FPDA _____ % SPIA _____ % INDEX _____ % LIFE

AVERAGE ANNUAL FIXED PREMIUM: ANNUITY \$ _____ LIFE \$ _____

PRIMARY CARRIERS: _____

I AM INTERESTED IN INFORMATION ON THE FOLLOWING ANNUITY COMPANIES:

- ALLIANZ
- AMERICAN EQUITY
- AMERICAN GENERAL LIFE CO.
- AMERICAN NATIONAL
- ANNUITY INVESTORS
- DEARBORN NATIONAL
- EQUITRUST
- FORETHOUGHT
- GENWORTH
- GREAT AMERICAN
- ING USA
- INTEGRITY
- LAFAYETTE

LEGACY (SELECT COMPANIES)

- AMERICAN NATIONAL
- INVESTORS INSURANCE CORP.
- OM FINANCIAL

- LIFE INS. CO. OF THE SOUTHWEST
- LINCOLN BENEFIT
- LINCOLN FINANCIAL
- NATIONAL WESTERN
- NACOLAH
- OM FINANCIAL
- PHOENIX
- PRESIDENTIAL
- RBC (LIBERTY LIFE)
- RELIANCE STANDARD
- SUN LIFE (KEYPORT)
- THE STANDARD INSURANCE CO.
- TRANSAMERICA
- UNITED OF OMAHA
- WEST COAST LIFE

NEW YORK COMPANIES:

- ALLIANZ LIFE NY
- AMERICAN EQUITY NY
- GENWORTH LIFE NY
- LINCOLN LIFE & ANNUITY OF NY
- NATIONAL INTEGRITY (ME,NH,NY,VT)
- OM FINANCIAL NY
- PRESIDENTIAL
- PROTECTIVE LIFE & ANNUITY
- RELIASTAR NY
- SUN LIFE NY
- THE UNITED STATES LIFE INSURANCE CO.

I AM INTERESTED IN INFORMATION ON THE FOLLOWING LIFE COMPANIES:

- AMERICAN GENERAL
- AXA
- FORESTER
- GENWORTH
- ING
- LINCOLN BENEFIT
- LINCOLN FINANCIAL
- NACOLAH
- TRANSAMERICA
- WEST COAST LIFE

If you wish to receive our emails regarding Training Events, Weekly SPIA Comparisons, and our Safe Harbor Annuity Spotlight Weekly e-Newsletter, make sure to complete the box above and include your email address then check here.

YES – add me to your e-mail list to receive up-to-date product and event information.

I am interested in information on: Seminar Programs Lead Programs